

# TOGETHER WE ARE STRONGER™

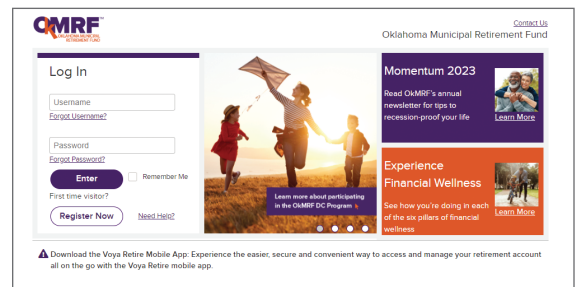


## SETTING UP YOUR ONLINE ACCOUNT FOR THE OkMRF DEFINED CONTRIBUTION PROGRAM

Experience your Oklahoma Municipal Retirement Fund (OkMRF) Defined Contribution (DC) Program online today.

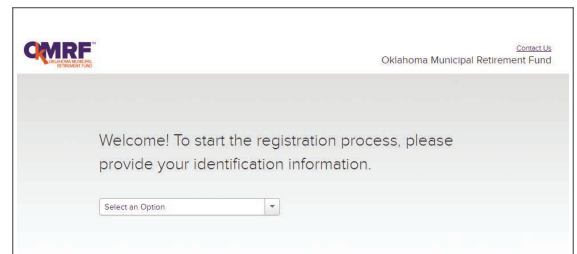
### Learn more about the OkMRF DC Program

Visit [okmrforg.voya.com](http://okmrforg.voya.com) and click *Learn more about participating in the OkMRF DC Program* to learn about the DC Program's features, benefits, investment options, services, and more.



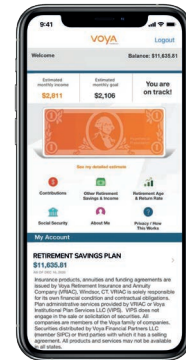
### Register your DC account online

On the [okmrforg.voya.com](http://okmrforg.voya.com) homepage, go to the Log In box and click *Register Now*. Follow the instructions to create your DC account username and password. Once you've created your username and password, you can use it to log in to your DC account online and on the Voya Retire mobile app.



### Download the Voya Retire mobile app

The Voya Retire mobile app gives you access to your account on the go. You can view your balance, transact, track your Orange Money progress, and more. If you consolidate retirement savings from former employers into the OkMRF DC Program, Voya Retire also allows you to scan your rollover check and upload rollover documents directly into the app to simplify and speed up the process. Search keyword: **Voya Retire** at your favorite app store and download Voya Retire for all of your mobile devices.

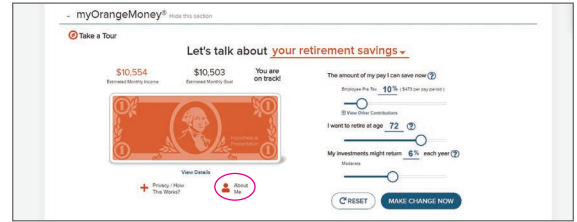


Screen shown for illustrative purposes only. Your mobile app experience will be personalized to the OkMRF DC Program.



## Experience myOrangeMoney®

Log into your DC account online or through the app and use the myOrangeMoney interactive, educational, online experience to see the income you may need each month in retirement and the estimated progress you've already made towards that goal. Click *About Me* under the dollar bill to enter your date of birth, salary, and retirement income goals into the experience. Change the heading above the orange dollar bill to *Let's talk about your other retirement savings and income* to add additional information such as your estimated monthly pension income at a specific retirement age. You can then use the sliders next to the orange dollar bill to estimate how changes to your retirement age and annual investment return impact that income goal.



Screen shown for illustrative purposes only. Your myOrangeMoney experience will be personalized to the OkMRF DC Program

## Update your DC account to paperless

Going green with your OkMRF DC account is a simple and secure way to review your statements and correspondence. Feel confident that documents have not been lost in the mail, reduce clutter in your mailbox, print only what you need, and receive personalized emails to help your account stay on track with your goals. Go to your name in the upper right-hand corner of your DC account homepage and select *Communication Preferences* to update your paper notifications to paperless or mail for your DC account.

## Designate a DC Program beneficiary

Your beneficiary(ies) will receive your DC account balance upon your death. You will need your beneficiary's name, Social Security number, address, and date of birth to designate them on your account. Log into your DC account online, go to your name in the upper right-hand corner of the homepage, and select *Personal Information* to designate and manage your beneficiary(ies). You can also call the Information Line at **(844) GO-OKMRF** (466-5673) for assistance with completing this important step.

Review your beneficiary choices at least annually and especially if there are changes in your personal situation such as a birth, adoption, marriage, or divorce. Please note that you cannot designate a minor child (under age 18) as a beneficiary.

## Manage your investments

After logging into your DC account online, go to *Investments & Research* to review the many different investment options available in the DC Program. After reviewing your investment options carefully, click *Manage Investments* to change your investment elections and transfer balances within your account.

## HAVE A QUESTION OR NEED HELP?

When you want help with myOrangeMoney or your OkMRF DC account, we are here for you. Call the toll-free Information Line at **(844) GO-OKMRF** (466-5673) weekdays between 7 a.m. – 7 p.m. CT (excluding stock market holidays). Customer Service Associates can help you access your account online, answer your myOrangeMoney questions, review your investment elections, and more.



**IMPORTANT:** The illustrations or other information generated by the calculators are hypothetical in nature, do not reflect actual investment results, and are not guarantees of future results. This information does not serve, either directly or indirectly, as legal, financial or tax advice and you should always consult a qualified professional legal, financial and/or tax advisor when making decisions related to your individual tax situation.

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