

TOGETHER WE ARE STRONGER™



ACCESSING YOUR ACCOUNT FOR THE OkMRF DEFINED CONTRIBUTION (DC) PROGRAM

The Oklahoma Municipal Retirement Fund (OkMRF) DC Program offers you an easy way to access and make changes to your account. You have secure access online, by phone, and through the mobile app to log into your DC account from anywhere at any time.

To access your account for the first time, you will first need your Social Security number and the Personal Identification Number (PIN) that was mailed to you by the OkMRF's recordkeeper, Voya Financial®. Then visit the OkMRF DC Program Participant website at okmrforg.voya.com to create your username and password, and make sure to set up your account to help recover your password as well. Your username and password will allow you to access your account online and through the app. It's important to keep your PIN, though, to access your account by phone.

If you have misplaced your PIN mailer, you can request that another be mailed to you. It will take approximately 7 to 10 business days to receive your PIN by mail. Your PIN request can be made at okmrforg.voya.com by selecting *Register Now > Social Security + PIN > Request a PIN* or by calling **844-GO-OKMRF** (466-5673).

Online: okmrforg.voya.com

myOrangeMoney®

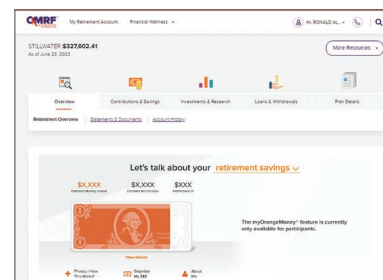
- myOrangeMoney shows you how your current retirement savings may translate into monthly retirement income.
- Outlines where you stand today, highlights areas that need improvement, and lets you change your estimates using the interactive sliders.
- Customize your experience by adding information about outside accounts, your anticipated healthcare costs in retirement, and special needs planning for yourself or a loved one.

Account Summary

- View your current balance and balance history.
- View your year-to-date personal rate of return and more rate of return time periods.

Investment Details

- View your current investment allocations and percentage of your balance.
- View balance history and historical fund graphs.
- Manage your investments, asset allocation, and balance history.
- View current fund performance and vested balances.



Screen shots are for illustrative purposes only; actual screen experience may vary.

Account Summary			Current as of 09-29-2023
Current Balance	\$327,602.41	Personal Rate of Return	5.55% Year to date
		Employee 401k	3%
		IFPA-950	
		Manage Contributions	
		View History	

Investment Details			
My Investments		Allocations	
Fund and % of My Balance	Unit/Share Price	# of Units/Shares	F B
Bond Index Fund	\$ 14.38	9038.3198	\$
Aggressive Equity Fund	\$ 19.95	6090.6904	\$
International Investment Equity Fund	\$ 16.09	5671.8001	\$

Allocation	Percentage
Bond Funds 45%	45%
Equity Funds 55%	55%

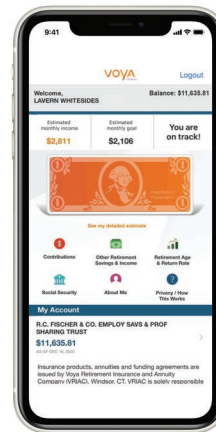
MANAGE MY INVESTMENTS



Mobile App: **Voya Retire***

- Easy, secure, and convenient way to access and manage your OkMRF DC account.
- Intuitive, interactive, and simple to use tools including myOrangeMoney.
- Includes enhanced encryption and multi-factor, real-time authentication to complete certain DC account transactions.
- Scan rollover checks and upload rollover documents to simplify consolidating retirement accounts from former employers.

Download Voya Retire directly from your favorite app store by searching keyword: **Voya Retire**.



Voya Retirement Advisors: **844-GO-OKMRF (466-5673)**

- Voya Retirement Advisors (VRA) Investment Advisory Representatives are available, at no additional cost, to review and discuss your investment strategy and provide portfolio recommendations based on the funds available.
- VRA can help you use the **Online Advice** tool in your DC account online, available at no additional cost.
- For an additional fee, you can also enroll in **Professional Management** to have Voya Retirement Advisors, powered by Edelman Financial Engines, actively monitor and manage your OkMRF DC account investments for you.

HAVE A QUESTION OR NEED HELP?

When you want help with your account, we are here to help. Call the toll-free Information Line at **(844) GO-OKMRF (466-5673)** weekdays between 7 a.m. – 7 p.m. CT (excluding stock market holidays).

- Customer Service Associates can answer your questions and help you with transactions.
- Get 24/7 automated access to DC account information, perform transactions, request forms, and more.

* iPhone is a trademark of Apple Inc., registered in the U.S. and other countries. Android is a trademark of Google Inc.

IMPORTANT: The illustrations or other information generated by the calculators are hypothetical in nature, do not reflect actual investment results, and are not guarantees of future results. This information does not serve, either directly or indirectly, as legal, financial or tax advice and you should always consult a qualified professional legal, financial and/or tax advisor when making decisions related to your individual tax situation.

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