

TOGETHER WE ARE STRONGER™



EXCLUSIVELY COMMITTED TO SERVICE

OKLAHOMA'S LOCAL GOVERNMENT RETIREMENT PLANS

Saving for retirement is one of the biggest challenges your employees will face during their working years. A savings opportunity provided through the Oklahoma Municipal Retirement Fund (OkMRF) can help them meet that challenge by setting the course for a more secure future in retirement.

A BRIEF HISTORY OF OkMRF

OkMRF was established in 1966 by state statute. The City of Shawnee and the City of Ada signed the first Trust Agreement that established the OkMRF System and Trust. 24 Members joined that first year. Today, OkMRF has over 240 Members and growing, with assets exceeding \$1 billion. OkMRF offers Defined Benefit (DB), Defined Contribution (DC), and Customized Manager Option (CMO) Programs.

Features to help you and your employees plan and save for the future

Recordkeeping	Robust Support for Monitoring & Managing Savings	Superior Customer Services
<ul style="list-style-type: none">• Reliable actuarial and recordkeeping services• Convenient, ongoing access to information and plan transactions• Account information updated daily• Capability to make transactions daily• DC account access online at okmrforg.voya.com or by calling (844) GO-OKMRF (466-5673)• DB account access online at okmrf.org or by calling (888) FYI-OMRF (394-6673)	<ul style="list-style-type: none">• Independent investment consultant to ensure policy and guideline adherence• DB actuarial funding and accounting studies• Educational planning tools and resources, as well as access to investment advisory services*• Diversified DC options including target date funds and self-directed brokerage• State-of-the-art plan website, Voya Retire mobile app, and Information Line• Low non-profit structure with no broker/dealer or add-on fees	<ul style="list-style-type: none">• Expert assistance to help determine right plan offering• IRS compliance to maintain qualified plan status• Ongoing Participant education• Continual updates on program alternatives• ACH accepted payroll contributions with direct deposit for loans and withdrawals• Plan document preparation including resolutions, ordinances, and joining documents for your governing body's approval

* Investment Advisory Services offered to DC Participants through Voya Retirement Advisors, LLC (VRA) For more information, please read the Voya Retirement Advisors Disclosure Statement, Advisory Services Agreement and your plan's Fact Sheet.

WANT MORE INFORMATION ABOUT THE OkMRF RETIREMENT PROGRAMS?

Call Katie Girardi or Chris Whatley at **(888) 394-6673 ext. 110 or 103**, respectively, or visit our website at **okmrf.org**. We'll be happy to set up an appointment with you to answer all your questions.

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