



Oklahoma Municipal Retirement Fund TRANSFER OF MUNICIPALITY FORM

Form for transfers from a Previous Employer to the Current Employer within the Oklahoma Municipal Retirement Fund

PERSONAL INFORMATION (please print clearly using black or blue ink)

NAME: _____ SOCIAL SECURITY NUMBER: _____

ADDRESS: _____ APT: _____

CITY: _____ STATE: _____ ZIP CODE: _____

CELL PHONE: _____ HOME PHONE: _____

E-MAIL: _____ DATE OF BIRTH: ____/____/____

EMPLOYEE TRANSFER INFORMATION

CURRENT EMPLOYER: _____

NEW EMPLOYER: _____

EFFECTIVE DATE OF TRANSFER: _____

TRANSFER OPTIONS (must select one)

OPTION 1: I elect to receive a distribution under this Plan, therefore, such transfer will be treated as my termination of employment and I will not continue to accrue any vesting credit upon my transfer. In order to request a distribution I will need to access my account through the web, IVR or with a Customer Service Representative. This form will not initiate a distribution.

OPTION 2: I do not want a distribution under this Plan as of the date of my transfer, and I am, immediately upon such transfer (within 90 days), covered by the retirement Plan under which such other municipality participates in the Oklahoma Municipal Retirement Fund. My account balance will remain in the Fund and will be subject to gains/losses, and I will continue to accrue service for the purpose of additional vesting credit under this plan.

AUTHORIZATION

I hereby give notice of my transfer from this Plan as stipulated above, and understand that my participation in this Plan will cease and that I will be subject to the following options relating to this Plan and my rights and benefits hereunder.

The participant and the Authorized Agent on behalf of the employer certify, under penalty of perjury, that to the best of his/her knowledge and belief the information provided on this form, including Taxpayer identification Number (social security number), is accurate and complete.

PARTICIPANT'S SIGNATURE: _____ DATE: _____

EMPLOYER'S SIGNATURE: _____ DATE: _____

Your current employer must sign and date prior to submitting form for processing.

Please submit your authorized change to:

VIA FAX: Oklahoma Municipal Retirement Fund 1-405-606-7879	VIA MAIL/OVERNIGHT DELIVERY: Oklahoma Municipal Retirement Fund 1001 NW 63rd, Suite 260 Oklahoma City, OK 73116	VIA SECURE FILE UPLOAD: login at www.okmrf.org/okmrf-pas-login/ select 'File uploads' from top menu
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The Oklahoma Municipal Retirement Fund can be contacted at 1-888-394-6673 for notification of this change.