

Exclusively committed to serving Oklahoma's government retirement plans

Saving for retirement is one of the biggest challenges your employees will face during their working years. A savings opportunity provided through the **Oklahoma Municipal Retirement Fund (OkMRF)** can help them meet that challenge by setting the course for a more secure future in retirement.

A BRIEF HISTORY OF OKMRF

OkMRF was established in 1966 by state statute. The City of Shawnee and the City of Ada signed the first Trust Agreement that established the OkMRF System and Trust. Twenty-four members joined that first year. Currently, OkMRF has over 200 members with assets exceeding \$725 million.

Features to help your employees plan and save for the future

DAILY RECORDKEEPING	ROBUST SUPPORT FOR MONITORING & MANAGING SAVINGS	SUPERIOR CUSTOMER SERVICES
<ul style="list-style-type: none"> • Account information updated daily • Capability to make transactions daily • 24/7 account access at okmrforg.voya.com or 1-844-GO-OKMRF (1-844-466-5673) 	<ul style="list-style-type: none"> • Educational Planning tools and resources, as well as access to investment advisory services* • New investment options including target date funds and self-directed brokerage • State-of-the-art plan website, mobile app and information line • Low non-profit structure with no broker/dealer or add-on fees <p>*Investment Advisory Services offered through Voya Retirement Advisors, LLC (VRA).</p>	<ul style="list-style-type: none"> • English and Spanish speaking registered representatives** • Electronic statements and confirmations • ACH direct deposit feature for loans and withdrawals • Online beneficiary elections and address changes • Loans and withdrawals online or by phone • Plan document preparation including resolutions, ordinances and joining documents for your governing body's approval <p>**Information from registered Plan Service Representatives is for educational purposes only and is not legal, tax or investment advice. Local Plan Service Representatives are registered representatives of Voya Financial Advisors, Inc., member SIPC (VFA).</p>



QUESTIONS
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WEBSITE
www.okmrf.org
We'd be glad to set up an appointment and tell you about our programs.

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