

Mission Statement

Asset Consulting Group (ACG) is an investment consulting firm focused exclusively on providing comprehensive, customized and conflict-free investment expertise to a select group of clients.

Firm Background

- Formed in 1989
- Based in St. Louis, Missouri
- Nationwide client base
- Clients include retirement plans, insurance companies, endowments, foundations, and private investors

Scope of Services

- Investment Policy Creation/Review
- Asset Allocation Analysis
- Manager Search & Selection
- Portfolio Implementation
- Risk Management
- Fee Negotiation
- Portfolio Monitoring & Performance Reporting
- Alternative Investment Consulting
- Capital Markets Research
- Client Education
- Customized Capabilities

Firm Highlights

- Focused commitment to investment consulting
- Strong continuity and long tenure of firm managing directors
- Strong consistency of client relationships
- Deep knowledge of alternative asset classes
- Commitment of senior professionals to each client relationship
- Responsiveness and dedication of a smaller firm; stability and resources of a larger firm