



# Biography

## **JIM POLCHOW**

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Jim Polchow, Vice President, is a Relationship Manager in Treasury and Securities Services with JPMorgan Chase. He is responsible for managing large institutional accounts with custody, master trust and retirement relationships. As the primary relationship manager, he is both responsible and accountable for overseeing client satisfaction and retention. He resides in Edmond, Oklahoma.

Mr. Polchow has been in investment management and trust business since 1996 and with JPMorgan, and its predecessors since 1999. Previously, Mr. Polchow was a Manager of Insurance, Public Funds and Mutual Funds group for Institutional Account Administration. Mr. Polchow received a MBA from Ashland University, a B.S. in finance from The Ohio State University. He has attended Cannon Trust School at Boston University and has held series a 7, 63, 65 securities license.