ACG Background

Asset Consulting Group, Inc. ("ACG") was established as an independent investment-consulting firm in 1989. However, our industry experience began in 1975 with the advent of ERISA when our founding principal helped establish one of the first institutional consulting practices while at Merrill Lynch. Through the years, our practice has grown and now spans over 70 retainer clients whose assets exceed $40 billion. Our client list includes public entities, endowments, foundations, Taft Hartley plans, corporate plans, healthcare and insurance reserves, and high net worth individuals.

While the services that ACG provides may not be unique within the investment consulting industry, we believe our approach is. Our firm is distinguished by the experience and stability of our senior professionals, the depth of human and technological resources committed to our client relationships, and the customization of our work. Public entities, such as OMRF, have been the cornerstone of our firm's business since its inception.

George A. Tarlas, CFA

Managing Director

George services client relationships across the spectrum of plan sponsors, with an emphasis on our Public Fund and High Net Worth clients. His responsibilities, in addition to the development and maintenance of client relationships, include asset allocation modeling and analysis, investment policy creation and revision and investment manager evaluation and search activity for the traditional and non-traditional asset classes. He is also a member of Asset Consulting Group's Investment Committee, which establishes the framework for the firm's investment philosophy and oversees the internal processes used to ultimately make investment recommendations to clients. Prior to joining our firm, George was a Vice President for Gersham Investment Corp. in St. Louis. He brings a background in finance and real estate and earned his Finance Degree from the University of Colorado. George is a Chartered Financial Analyst, is a member of the St. Louis Society of Financial Analysts and the Association for Investment Management and Research.

Jason C. Pulos, CFA
Director
Jason works with several of our larger public entity clients as well as a number of clients that have significant alternative investment allocations. His work involves assisting clients with drafting investment policy statements, asset allocation and portfolio construction as well as manager search and due diligence. Jason's legal background provides a different perspective on manager evaluation and a particularly unique understanding of the complex investment structures that are often found with alternative investments. Jason serves as compliance officer and as a member of the Investment Committee, which establishes the framework for the firm's investment philosophy and oversees the internal processes used to ultimately make investment recommendations to clients. Jason is a holder of the Chartered Financial Analyst designation and a member of the St. Louis Society of Financial Analysts. He is also a member of the National Association of Public Pension Attorneys and the Missouri and Illinois Bar Association. He received his Law Degree from St. Louis University and his Bachelor's Degree from the University of Missouri.